



SUMMARY OF SBA AGREEMENT

The Small Business Administration will:

- Provide AICPA with up-to-date information about SBA's programs and services.
- Make available information regarding SBA's resource partners, including the Small Business Development Centers, Service Corps of Retired Executives and the Women's Business Centers.
- Make available SBA pamphlets, brochures, and other publications.
- Advise AICPA of events that may impact its mission.
- Provide speakers to participate in AICPA workshops, conferences, seminars and other activities to discuss SBA financing, government contracting and other business topics.
- Invite AICPA to attend local and regional SBA-sponsored events and offer SBA-sponsored training at AICPA locations.
- Hyperlink the SBA's Website to AICPA Website.
- Provide information to AICPA staff on SBA programs and services available to small businesses.
- Assign a point of contact to serve as liaison between SBA and AICPA.

The American Institute of CPAs will:

- Cooperate with SBA's Resource Partners to provide information to its members about business development services to small businesses.
- Keep abreast of and disseminate up-to-date information provided by SBA.
- Make available to its members SBA pamphlets, brochures, and other publications.
- Inform AICPA small business members of SBA's programs and services including referrals to SBA's Resource Partners.
- Provide speakers for SBA-sponsored events.
- Provide a text-only hyperlink from AICPA website to SBA's website.
- Assign a point of contact to serve as liaison between AICPA and SBA.

AICPA Member Contact:

Mark J. Koziel, CPA

Senior Technical Manager – Private Companies Practice Section

919-402-4808

mkoziel@aicpa.org